

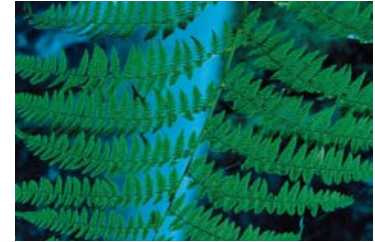


Of Special Interest

fEAst in the EAst

Call to Annual Meeting

IRS Directory



Electronic Newsletter

Welcome to the first electronic newsletter for the PA Chapter of NAEA!

You may remember that we informed you in November that we will be transmitting the newsletter electronically from now on. It will also be posted on our website at www.paenrolledagents.com.

This newsletter is purposely brief in order to test our new distribution method. If you or someone you know would like to continue

receiving a paper copy of the newsletter, please let one of your Board Members know.

Finally, if you would be interested in becoming the editor of the PA EA Alert, please don't hesitate to let anyone on the Board know!

We are constantly striving for more participation from our members. More participation from YOU will only improve the quality of our chapter's benefits for all

of our members.

Feast of the East – June 25 & 26

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Feast of the East

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IRS Directory (attached)

This year's Feast on June 25 and 26 promises to be another excellent opportunity to gain useful CPE credits and network with old and new friends!

We will again be meeting at the Days Inn on South Pugh Street in State College. We have found the central location to be most helpful for our members to get to and the hotel continues to treat us very well!

The cost for members is \$40

per day or \$75 for both days. For non-members, the cost is \$85 per day or \$150 for both days.

Our presenters will be Dave & Mary Mellem and Philip Cook.

The topics covered will be:

- June 25:
 - * Tax Research
 - * Tax Elections
 - * Form 4797
 - * Audit Proofing Business Returns

- June 26:
 - * PA State & Local Tax Update
 - * Bankruptcy & Debt Discharge
 - * Ethics
 - *Ask David & Mary!

This year, the chapter is pleased to treat all members attending the annual meeting to dinner! Please see the enclosed flyers if you haven't signed up yet!

See you at the FEAST!!



PENNSYLVANIA SOCIETY OF ENROLLED AGENTS

PRESENTS

**a fEAsT in the EAst
(Finest Enrolled Agent Seminar Training)
June 25-26, 2007**

Days Inn, South Pugh Street, State College, PA

Monday, June 25, 2007 – 8 am to 5 pm (registration and Continental Breakfast at 7:30 am)

2 hours on Research – Everything you wanted to know about doing tax research but were afraid to ask. Learn how to do research in an efficient and productive manner.

2 hours on Elections – Covers a brief overview of particular elections and the procedures to make and/or revoke the election. This topic includes many elections that we don't think about, and also familiar ones.

2 hours on Form 4797 – Sales of business property can be very confusing and intimidating. This topic will help to remove that confusion and replace it with understanding.

2 hours on Audit Proofing Business Returns – This topic will address various issues that have arisen over the past couple of years in IRS examinations. Issues that are similar in many businesses but unique in some.

Tuesday, June 26, 2007– 8 am to 5 pm (registration and Continental Breakfast at 7:30 am)

2 hours updating PA State and Local taxes – As you are all aware, the situation with Local taxes may be the most problematic issue we will have to deal with next tax season.

3 hours on Bankruptcy w/debt discharge – This topic is an overview of bankruptcy laws and taxes, the dischargability of taxes and debt discharge.

1 hour for Ask David and Mary – This is an opportunity to get those nagging tax questions answered by the experts.

2 hours of Ethics – All EA's are required to take 2 credit hours per year to satisfy Circular 230 requirements.

The presenters for this year's fEAsT are David L. Mellem, EA and Mary R. Mellem, EA. We are glad to have David back again this year. The PA update will be presented by Philip E. Cook, Esq., an expert on PA taxes.

Both or either day registration is available. The cost to PSEA members is just \$75. (\$40 per member to attend one day) Your non-PSEA colleagues are welcome to come for \$85 per day or \$150 for both days. Each day includes Continental breakfast, two refreshment breaks, lunch and all handout materials. Spousal meals (Continental breakfast, breaks and lunch) are \$30 per day extra. Credit/debit cards cannot be accepted.

Don't miss this opportunity for networking AND great CPE at a super price! Room rates are just \$76 + tax for a single and \$86 + tax for a double.

Questions: Email wpmatzea@alltel.net or Heljungal@aol.com or call 1/888-475-PSEA (7732), ext. 101

Enclosed is my check for \$_____ payable to PSEA for my registration for:
Monday _____ Tuesday _____ Both days _____

Name: _____

Address: _____

City, State and Zip _____

Telephone _____ Email _____

Mail to: PSEA FOE 4350 N. George St. Ext., Manchester, PA 17345 by 6/14/07

CALL TO ANNUAL MEETING

The Annual Meeting of the Pennsylvania Society of Enrolled Agents will be held on Monday, June 25, 2007 from 5:30 PM to 7:00 PM. The Meeting will be at the Days Inn, 240 S. Pugh Street, State College, PA 16801.



The candidates proposed by the nominating committee are as follows:

President: William P. Matesevac, Jr., EA

First Vice President: Diana C. Dugan, EA
Ronald J. Calhoun, EA

Second Vice President: Jacob B. Himmelstein, EA
Edward B. Sulkoske, Jr., EA

Treasurer: Helen O'Planick, EA

Secretary: Kathryn G. McCusker, EA

Directors: David F. Campsey, EA
Emily A. DeWald, EA
Lynda N. Moscatello, EA
Robert R. Nugent, EA
Roxanne E. Witmer, EA
Marylee Jenko, EA

Remember: **Nominations will be accepted from the floor.**

This year, PSEA is offering dinner, at no charge, to those members who attend the Annual Meeting. However, since we need an exact count, you will need to tell us that you will be staying for dinner. You may bring one guest (spouse, significant other, co-worker, etc.) to dinner with you at no charge. You will need to return the reservation form below.

I, _____, will be attending the Annual Meeting and Dinner on June 25, 2007. I will be bringing _____, as my guest.

My choice for dinner is: Chicken Cordon Bleu ___ or Grilled Herbed Atlantic Salmon ____. My guest's choice for dinner is: Chicken Cordon Bleu ___ or Grilled Herbed Atlantic Salmon ____.

This reservation form needs to be returned by June 14, 2007:

mail to: William P. Matesevac, Jr., EA, 120 Park Drive, Delmont, PA 15626
fax to: 610-369-1796
email to: wpmatzea@alltel.net

Questions: email wpmatzea@alltel.net or call 724-468-5086

PSEA Board

Your PSEA Board works hard to provide you with your benefits of membership. Please consider joining the Board in a Board Member or Committee capacity to improve the benefits for all of our members!

President –

William P Matesevac, Jr. EA
724 468-5086
wpmatzea@alltel.net

First VP -

Diana C Dugan, EA
610 367-7757
dbookkeep@aol.com

Second VP -

Jacob B Himmelstein, EA
610 277-5785
jhimmel441@cavtel.net

Treasurer -

Helen O'Planick, EA
717 266-5828
heljangal@aol.com

Secretary -

Kathryn G McCusker, EA
814 674-5259
kgmea@aol.com

Immediate Past Pres -

George J Meyers, EA
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gjmea@aol.com

Directors –

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lynda@pensylcreek.com

Marylee Jenko, EA
724 832-8963
m.jenko@comcast.net

Directors, cont'd –

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Edward Sulkoske, Jr, EA
724 285-5433
sulkoske@zoominternet.net

Ronald J Calhoun, EA
717 840-8832
ron@calhounandassociates.com

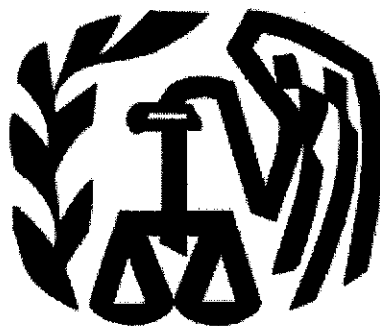
Your board thanks you for the opportunity to be of service to you.

Visit our website at
www.paenrolledagents.com

Pennsylvania Directory

**Small Business Self-Employed
Stakeholder Liaison Division**

IRS Telephone DIRECTORY for Practitioners



5/14/2007

Pennsylvania Directory

Appeals Area Director

Appeals Philadelphia Team Manager	Glenn Polser	410-962-9366
Appeals Philadelphia Team Manager	Sheryl Weiner	215-597-2177x118
Area Director	Joseph Ali	215-597-2177x168

Area Counsel

Area Counsel	Steve Kesselman	215-597-3442
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Bankruptcy Cases

Territory Manager, Western PA	Peter Ducat	513-263-3236
Territory Manager, Eastern PA	Marcia Smith	215-861-1443

Criminal Investigation Special Agent in Charge (*may be more than one contact name per area)

Philadelphia	Peter Alvarado	215-861-1232
Pittsburgh	Charles Jenkins	412-395-4405

Large & Mid-Size Business (LMSB) Program Managers

Program Manager East	Carl Weiss	610-992-5160
Sup. Internal Revenue Agent East	Rich Mariette	610-992-5160x183
Program Manager West	Ron Loncharich	412-395-5645

SB/SE Collection Division Territory Manager

Philadelphia Territory Manager	Scott Reisher	215-861-1369
Pittsburgh Territory Manager	Patrick Wilson	412-395-5219

SB/SE Communications, Liaison and Disclosure, Disclosure Officer

Disclosure Officer	CJ Mills	215-861-1991
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SB/SE Communications, Liaison and Disclosure, Governmental Liaison

PA & DE Governmental Liaison	Tom Sutor	302-286-1544
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SB/SE Communications, Liaison and Disclosure, Stakeholder Liaison Area Manager

Area Manager	Brian M. Finn	215-861-1332
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SB/SE Examination Division Territory Manager

Philadelphia Territory Manager	Darlene Perez	215-861-1140
Pittsburgh Territory Manager	Thomas Britt	412-395-5627

SB/SE Specialty Programs Employment Tax Territory Manager

Territory Manager East	James Twisdale	304-561-3001
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Tax Exempt/Government Entities (TE/GE) Employee Plans Group Manager

Philadelphia Group Manager	Iris Watts	215-861-0816
Philadelphia Group Manager	Michael Saunders	215-861-0806
Pittsburgh Group Manager	Frank Buford	412-395-5322

Taxpayer Advocate

TA - Philadelphia Campus	Vacant	215-516-2525
TA - Eastern PA	Lois Lombardo	215-861-1290
TA - Western PA	Andrew Mettlen	412-395-6423

TE/GE Exempt Organization Group Manager

Philadelphia Group Manager	Vincent Fusco	215-861-0825
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Wage & Investment Field Assistance Territory Manager

Pittsburgh/Buffalo Territory Mgr.	Richard Wedmore	716-961-5077
Philadelphia Territory Manager	L'Tanya Brooks	215-861-3926